



Prospective Client Disclosure Form

Thank you for inquiring about the services offered by Starfox Financial Services, LLC. I have found that this disclosure page can be helpful as you go about your search for a financial advisory relationship. As you do so, please consider the following questions carefully, as they help to illustrate how we would work together.

Firm Name: _____ Date: _____

1) Are you held to a fiduciary standard in all dealings with me and my financial affairs?

Yes _____ No _____

2) Do you disclose all conflicts of interest, both actual and potential, that exist or might exist in my relationship with you?

Yes _____ No _____

3) Do you forego any type of commission-based compensation in favor of receiving all compensation via fees that are fully disclosed?

Yes _____ No _____

4) Do you provide full service financial planning services as well as investment advisory services?

Yes _____ No _____

5) If you provide full service, comprehensive financial planning, are these services performed by trained and certified individuals?

Yes _____ No _____

I affirm that each of these questions has been answered honestly and truthfully.

Name

Position

Date